

DC PACE Application

Applicant Primary Contact

Name:

Email:

Phone:

I am a: Building Owner Property Manager Contractor/Service Provider Other:

Property Ownership

Property Owner Legal Name(s) (as they appear on property title):

Ownership Type:

Corporation

Trust

Common Property (Not in Trust)

Limited Liability Company

510(c)(3)

Other:

Partnership

Individual(s)

Joint Tenants

Business SIC Code (required for rebated application):

Tax Identification # (required for rebate application):

Property Physical Address

Street:

City:

State:

Zip:

DC Property ID: Square:

Suffix:

Lot:

Property Profile

Type:

Office

Retail

Education

Multifamily

Hotel

House of Worship

Other:

General condition:

Building square feet:

Number of units:

Financial Information

Do you have a Primary mortgage / lien?

- Mortgage Lender Name:
- Mortgage Closing Date:
- Principal Outstanding:
- Monthly Payment:
- Interest rate(%): (fixed or variable):
- Term of Mortgage (years):
- Amortization Schedule (years):
- Balloon date and size (if applicable):

Do you have any other debt on the property? (If so, please provide details):

What is the estimated property value?

Appraisal or Assessment Value: _____ Year: _____

DC PACE Application

Tenancy: Owner occupied / Leased: Single-Tenant / Leased: Multi-tenant

- Number of Tenants:
- Vacancy Rate:

Property Net Operating Income (Op Revenue - OpEx):

Is the property current on all property taxes and mortgage?

Are there any outstanding tax of financial liens or notices of defaults?

Project Information

Total project cost:

Planned renovation date:

	Annual Spend	Anticipated Annual Savings	Anticipated Annual Energy Savings	Utility Account # (Optional)	Master / Sub Metered
Electricity	\$	\$	Kwh		
Natural Gas	\$	\$	Therms		
Water	\$	\$	Gallons		

Who pays the utility bill(s)?

Have you completed an energy audit? If yes, what level of audit?

Project description: *Please describe the types of improvements planned for this project. If available please include a table of measures with costs and savings estimates.*

Project Attachments

The DC PACE Program will work with the owner and project developer to collect the following supporting documentation after confirming the property preliminary eligibility.

Energy Project Definition

- Energy Audit Worksheet (template available online)
- Energy model or solar feasibility study: inputs and outputs
- Most recent 12 months of utility bills (24 months preferred)
- Measurement and Verification Plan (guidance available online)

Property Financial Documentation

- Two years financials (audited, if available) plus current year-to-date actuals
- Operating pro-forma
- Most recent appraisal or value statement
- List of current tenants and lease term, rent roll, or other evidence of occupancy
- W-9 (required to receive incentive)

APPLICANT SIGNATURE

Title:

Date: