

DC PACE Capital Provider Registration Form

Capital Provider Information

Capital Provider Name:
Contact Name: Title:
Contact Email: Contact Phone:
Capital Provider Website:
Capital Provider Address:

Qualifications

Years in Business: Total Assets:

Please state the principal regulator(s) of your institution.

Regulator Name:
Additional Regulators:

OR, if not regulated, please provide three professional references for your institution.

Reference #1

Reference Name: Company Name:
Contact Phone: Contact Email:
Project Name / Address:
Project Description:

Reference #2

Reference Name: Company Name:
Contact Phone: Contact Email:
Project Name / Address:
Project Description:

Reference #2

Reference Name: Company Name:
Contact Phone: Contact Email:
Project Name / Address:
Project Description:

Does your institution currently provide financing for commercial PACE transactions? If yes, please list jurisdictions in which you are a registered capital provider or otherwise active in the market:

Please list any jurisdictions in which you have closed PACE transactions, and a point of contact in the local Program Administrator:

Please describe any other experience your institution has in providing financing for energy efficiency, renewable energy, or real estate transactions, or attach corporate background materials.

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Standard PACE Financing Terms (NON-BINDING) and Preferred Project Profile

Are you interested in receiving and responding to term sheet solicitations for projects for which capital is being sourced through the Administrator?

Minimum Project Size:

Maximum Project Size:

Minimum Financing Term:

Maximum Financing Term:

Interest Rates Available (Fixed or Adjusting):

Indicative Interest Rates (Please describe or provide a schedule):

Prepayment Penalties:

Typical Closing Costs / Origination Fees:

Other Fees:

Properties / project types that your institution CAN NOT finance:

Properties / project types of particular interest:

How many days would you typically require to:

- 1) Respond to a term sheet solicitation:
- 2) Prepare a full term sheet, if selected by a property owner based on a response to a term sheet solicitation:
- 3) Close, after receiving a signed term sheet from the property owner:

Please describe below or attach additional information about your underwriting criteria and key document requirements (eg appraisals, environmental assessments, etc.):

Other information: